

Heritage Society

Notification of Bequest

It is my desire to provide a legacy of support for California State University, Fresno through the California State University, Fresno Foundation. I am pleased to inform you that I intend to provide a gift after my lifetime to benefit Fresno State.

I understand that this gift is revocable and can be modified by me at any time. I further understand that I am not legally or morally obligated to fulfill this intention if I choose to modify or cancel such planned gift at a later date.

I have provided for a gift to Fresno State in my (please check gift type):

Will Revocable Trust Retirement Plan Life Insurance Other: _____

I estimate the value of my gift to be \$_____.

I intend for my gift to support (please list college, department, program, scholarship or other designation): _____

Planned giving donors qualify for inclusion and recognition as members of the Fresno State Heritage Society. Inclusion allows the university to express continued thanks for your intended gift, which can serve as an encouragement to others.

Please check those that apply:

Yes, I have included Fresno State in my estate plans.

For the Heritage Society, please list my/our name(s) as follows:

I prefer to remain anonymous during my lifetime.

I prefer to remain anonymous forever.

Name: _____ Birthdate: ____/____/____

Name: _____ Birthdate: ____/____/____

Address: _____

Phone: _____ Email: _____

Signature(s): _____ Date: _____

Thank you for your generous and vital support of Fresno State

Liz Garvin, Director of Planned Giving
5244 N. Jackson Avenue, KC45
Fresno, CA 93740
egarvin@csufresno.edu
(559) 278-4038 / (510) 458-0167 / fax (559) 278-7925